

Title: SHIP Annual Report

Report Status: Unsubmitted

Alachua County FY 2022/2023 Closeout

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
2	Down Payment Assistance	\$110,000.00	9	\$52,000.00	2		
3	Owner Occupied Rehab	\$749,430.43	34	\$204,000.00	4		
5	Disaster Assistance	\$3,310.00	1				

Homeownership Totals: **\$862,740.43** **44** **\$256,000.00** **6**

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
Rental Totals:							

Subtotals: **\$862,740.43** **44** **\$256,000.00** **6**

Additional Use of Funds

Use	Expended	Percentage
Administrative	\$112,798.67	8.36 %
Homeownership Counseling	\$.00	
Admin From Program Income	\$139,052.25	170.72 %
Admin From Disaster Funds	\$.00	-
Admin From HHRP	\$.00	#Error

Totals: **\$1,114,591.35** **44** **\$256,000.00** **6** **\$.00**

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$1,348,695.00
Program Income (Interest)	
Program Income (Payments)	\$81,446.12
Recaptured Funds	\$.00
Disaster Funds	
HHRP Funds	
Carryover funds from previous year	\$5,000.00
Total:	\$1,435,141.12

*** Carry Forward to Next Year: \$64,549.77**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
ELI	455	487	621	814	1,007
VLI	758	813	976	1,127	1,257
LOW	1,213	1,300	1,561	1,803	2,011
MOD	1,821	1,951	2,343	2,706	3,018
Up to 140%	2,124	2,276	2,733	3,157	3,521

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$862,740.43	100.00%
Public Moneys Expended	\$0.00	.00%
Private Funds Expended		.00%
Owner Contribution	\$0.00	.00%
Total Value of All Units	\$862,740.43	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$1,118,740.43	\$1,353,695.00	82.64%	65%
Construction / Rehabilitation	\$1,118,740.43	\$1,353,695.00	82.64%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds	Total Available Funds % *	Totals of Percentages
Extremely Low	\$51,000.00	3.55%	EL+VL: 53.17%
Very Low	\$712,081.12	49.62%	
Low	\$318,142.71	22.17%	EL+VL+L: 75.34%
Moderate	\$0.00	.00%	
Over 120%-140%	\$0.00	.00%	
Totals: \$1,081,223.83		75.34%	

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$.00	0	\$.00	0	\$.00	0
Very Low	\$559,081.12	24	\$.00	0	\$559,081.12	24
Low	\$266,142.71	18	\$.00	0	\$266,142.71	18
Moderate	\$.00	0	\$.00	0	\$.00	0
Over 120%-140%	\$.00	0	\$.00	0	\$.00	0
Totals:	\$825,223.83	42	\$.00	0	\$825,223.83	42

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Over 140%	Total
Owner Occupied Rehab	Unincorporated		18	8			26
Owner Occupied Rehab	Micanopy		2				2
Down Payment Assistance	Unincorporated		1	8			9
Owner Occupied Rehab	Newberry		1	1			2
Owner Occupied Rehab	High Springs		1				1
Owner Occupied Rehab	Alachua		1				1
Disaster Assistance	Unincorporated			1			1
Totals:			24	18			42

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Owner Occupied Rehab	Unincorporated		2	9	15	26
Owner Occupied Rehab	Micanopy			1	1	2
Down Payment Assistance	Unincorporated		6	2	1	9
Owner Occupied Rehab	Newberry			1	2	3
Owner Occupied Rehab	High Springs				1	1
Owner Occupied Rehab	Alachua		1		1	2
Disaster Assistance	Unincorporated			1		1
Totals:			9	14	21	44

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Owner Occupied Rehab	Unincorporated	19	7		26
Owner Occupied Rehab	Micanopy	1	1		2
Down Payment Assistance	Unincorporated	4	4	1	9
Owner Occupied Rehab	Newberry	1	2		3
Owner Occupied Rehab	High Springs	1			1
Owner Occupied Rehab	Alachua	1	1		2
Disaster Assistance	Unincorporated		1		1
Totals:		27	16	1	44

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Owner Occupied Rehab	Unincorporated	3	18	2			3	26
Owner Occupied Rehab	Micanopy		2					2
Down Payment Assistance	Unincorporated		7	1			1	9
Owner Occupied Rehab	Newberry	2		1				3
Owner Occupied Rehab	High Springs	1						1
Owner Occupied Rehab	Alachua	1			1			2
Disaster Assistance	Unincorporated		1					1
Totals:		7	28	4	1		4	44

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Home-less	Elderly	Total
Owner Occupied Rehab	Unincorporated			17	17
Owner Occupied Rehab	Micanopy			1	1
Down Payment Assistance	Unincorporated			1	1

Owner Occupied Rehab	Newberry			2	2
Owner Occupied Rehab	High Springs			1	1
Owner Occupied Rehab	Alachua			1	1
Disaster Assistance	Unincorporated				0
Totals:				23	23

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
Down Payment Assistance	Hospitality/Tourism Industry	10,000.00	1
Down Payment Assistance	Nurse/Healthcare	10,000.00	1
Owner Occupied Rehab	Military Veteran	17,297.50	1
Owner Occupied Rehab	Educator/School Employee	35,828.08	1

Form 4

Status of Incentive Strategies

Incentive	Description (If Other)	Category	Status	Year Adopted (or N/A)
Expedited permitting		Required	Implemented, in LHAP	2006
Ongoing review process		Required	Implemented, in LHAP	2006
Reservation of infrastructure		AHAC Review	Implemented, in LHAP	2009
Allowance of accessory dwelling units		AHAC Review	Implemented, in LHAP	2009
Reduction of parking and setbacks		AHAC Review	Implemented, in LHAP	2009
Allowance of flexible lot sizes		AHAC Review	Implemented, in LHAP	2009
Modification of street requirements		AHAC Review	Implemented, in LHAP	2010
Support of development near transportation/employment hubs		AHAC Review	Implemented, in LHAP	2010

Support Services

N/A

Other Accomplishments

N/A

Availability for Public Inspection and Comments

CSS Building, Administrative Building and website

Life-to-Date Homeownership Default and Foreclosure

Total SHIP Purchase Assistance Loans: **11**

Mortgage Foreclosures

A. Very low income households in foreclosure: **0**

B. Low income households in foreclosure: **0**

C. Moderate households in foreclosure: **0**

Foreclosed Loans Life-to-date: **0**

SHIP Program Foreclosure Percentage Rate Life to Date: **0.00**

Mortgage Defaults

A. Very low income households in default: **0**

B. Low income households in default: **0**

C. Moderate households in default: **0**

Defaulted Loans Life-to-date: **0**

SHIP Program Default Percentage Rate Life to Date: **0.00**

Strategies and Production Costs

Strategy	Average Cost
Disaster Assistance	\$3,310.00
Down Payment Assistance	\$12,222.22
Owner Occupied Rehab	\$22,042.07

Expended Funds

Total Unit Count: **44** Total Expended Amount: **\$862,740.43**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Owner Occupied Rehab	Kathleen Bell	5707 SW 49th St	Gainesville	32608	\$14,107.00	
Owner Occupied Rehab	Brenda Flowers	152 E Ocala Ave	Micanopy	32667	\$14,356.66	
Owner Occupied Rehab	Ebony Harrington	5600 SW 35th Way	Gainesville	32608	\$577.50	
Owner Occupied Rehab	Constance Jenkins	22411 SE 60th Place	Hawthorne	32640	\$26,581.49	

Owner Occupied Rehab	Emeliano Prats	13794 SW 167th Terrace	Archer	32618	\$33,865.73	
Owner Occupied Rehab	Donita Sheffield	3641 SE 13th Terr	Gainesville	32641	\$36,600.73	
Owner Occupied Rehab	Henry Strange	17409 SW SR 45	Archer	32615	\$35,887.50	
Down Payment Assistance	Andreena Cepeda	609 SW 75th St #101	Gainesville	32607	\$10,000.00	
Owner Occupied Rehab	Anita Cole	155 NW 257th St	Newberry	32669	\$19,588.14	
Down Payment Assistance	Charley Mills	22527 Railroad Ave	High Springs	32643	\$10,000.00	
Down Payment Assistance	Kelli Snowden	23159 NW 180 PL	High Springs	32643	\$10,000.00	
Down Payment Assistance	Yvonne Sutton	22553 Railroad Ave	High Springs	32643	\$10,000.00	
Owner Occupied Rehab	Zenia Gould	4807 NE 3rd Place	Gainesville	32641	\$17,297.50	
Owner Occupied Rehab	Pierre Sanchez	2330 SE 45th Terrace	Gainesville	32681	\$6,627.50	
Owner Occupied Rehab	Betty Whitehead	18836 NW 246th St	High Springs	32643	\$11,539.00	
Owner Occupied Rehab	Lynn Allen	204 NW 7th Ave	Micanopy	32667	\$41,085.00	
Owner Occupied Rehab	Maria Caldeira	4302 NW 33rd Ct	Gainesville	32606	\$27,483.78	
Owner Occupied Rehab	Rosalind Greene	5118 NE 76th Ave	Gainesville	32609	\$29,070.00	
Owner Occupied Rehab	Erica Hawley	7238 NW 121st Ave	Alachua	32615	\$10,395.00	
Owner Occupied Rehab	John & Debra Hughes	25918 SW 46th Ave	Newberry	32669	\$27,121.60	
Owner Occupied Rehab	Willie Mae Hughes	13602 NW 13th Ave	Gainesville	32606	\$9,108.00	
Owner Occupied Rehab	Christine & Willie Jackson & Baker	14329 Cole St	Waldo	32694	\$29,562.50	
Owner Occupied Rehab	Tameka Lewis	1603 SE 28th Pl	Gainesville	32641	\$35,533.94	
Owner Occupied Rehab	Mary Ann Williams	3621 SE 15th Ave	Gainesville	32641	\$28,847.50	
Owner Occupied Rehab	Loretta Whitfield	17087 SW 129th Ave	Archer	32618	\$13,900.00	
Owner Occupied Rehab	Shirley McCoy	2007 SE 46th Ter	Gainesville	32641	\$35,828.08	
Owner Occupied Rehab	Elaine Anderson	13312 NW 157th Avenue	Alachua	32615	\$24,538.22	
Owner Occupied Rehab	Chante Hill-Jones	2210 SE 44th Terrace	Gainesville	32641	\$23,060.26	
Owner Occupied Rehab	Ray & Glenda Johnson	17058 NW 22nd Street	High Springs	32643	\$22,369.16	

Owner Occupied Rehab	Billie Case-King	10728 NW County Road 235	Alachua	32615	\$38,688.07	
Owner Occupied Rehab	Karen Bryant	2204 SE 51st Street	Gainesville	32641	\$33,271.65	
Owner Occupied Rehab	Hector Mundo	25318 SW 10th Avenue	Newberry	32669	\$15,397.98	
Owner Occupied Rehab	Amanda Mills	2315 SE 50 St	Gainesville	32641	\$26,827.50	
Down Payment Assistance	Mary Akinloba	2241 SE 34th Ter	Gainesville	32641	\$10,000.00	
Down Payment Assistance	Michelle Carver	2239 SE 15th St	Gainesville	32609	\$15,000.00	
Owner Occupied Rehab	Alean Mosley	1323 SE 37th PL	Gainesville	32641	\$7,650.00	
Down Payment Assistance	Shinda Ivery	14263 NW 136th Ter	Alachua	32615	\$15,000.00	
Down Payment Assistance	Alicia Doby	2229 SE 34th Ter	Gainesville	32641	\$15,000.00	
Owner Occupied Rehab	Ernest Graham	2116 SE 46th Ter	Gainesville	32641	\$18,485.50	
Owner Occupied Rehab	Kenyatta Walker	2895 SE 15th Ave	Gainesville	32641	\$1,380.50	
Owner Occupied Rehab	Drupatie Rampaulsingh	114007 NW 142nd PL	Alachua	32605	\$13,750.00	
Down Payment Assistance	Natalia Murphy	2231 SE 34th Ter	Gainesville	32641	\$15,000.00	
Disaster Assistance	Tonge Grant	16552 SW 137th Ave	Archer	32635	\$3,310.00	
Owner Occupied Rehab	Evelyn Washington	12326 NW 147th Lane	Alachua	32616	\$19,047.44	

Administration by Entity

Name	Business Type	Strategy Covered	Responsibility	Amount
Alachua County Community Support Services	County Government	All	All	\$69,790.93

Program Income

Program Income Funds	
Loan Repayment:	\$81,446.12
Refinance:	
Foreclosure:	
Sale of Property:	
Interest Earned:	

Total: \$81,446.12

Number of Affordable Housing Applications

Number of Affordable Housing Applications	
Submitted	93
Approved	49
Denied	7

Explanation of Recaptured funds

Description	Amount
Total:	\$0.00

Rental Developments

Development Name	Owner	Address	City	Zip Code	SHIP Amount	SHIP Units	Compliance Monitored By

Single Family Area Purchase Price

The average area purchase price of single family units:

Or

Not Applicable

Special Needs Breakdown

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units	% of Allocation
2	Down Payment Assistance	\$25,000.00	2			
3	Owner Occupied Rehab	\$354,328.89	19	\$204,000.00	4	
	Total:	\$379,328.89	21	\$204,000.00	4	43.25%

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(3) Owner Occupied Rehab	Person with Disabling Condition (not DD)	\$190,089.53	10	\$153,000.00	3
(3) Owner Occupied Rehab	Survivor of Domestic Violence	\$577.50	1		
(2) Down Payment Assistance	Developmental Disabilities	\$10,000.00	1		
(3) Owner Occupied Rehab	Receiving Supplemental Security Income	\$144,614.42	7		
(3) Owner Occupied Rehab	Receiving Social Security Disability Insurance	\$19,047.44	1	\$51,000.00	1
(2) Down Payment Assistance	Receiving Supplemental Security Income	\$15,000.00	1		

Provide a description of efforts to reduce homelessness:

Continue to provide housing assistance for owner occupied rehabilitation therein eliminating homelessness.

Interim Year Data

Interim Year Data

Revenue	
State Annual Distribution	\$1,657,371.00
SHIP Disaster Funds	
HHRP Allocation	
Program Income	\$42,720.62
Total Revenue:	\$1,700,091.62

Expenditures/Encumbrances	
Program Funds Expended	\$134,500.00
Program Funds Encumbered	\$836,122.00
Total Administration Funds Expended	\$85,270.12
Total Administration Funds Encumbered	
Homeownership Counseling	\$0.00
Total Expenditures/Encumbrances:	\$1,055,892.12

Set-Asides		Percentage
65% Homeownership Requirement	\$970,622.00	58.56%
75% Construction / Rehabilitation	\$970,622.00	58.56%
30% Very Low Income Requirement	\$448,365.00	26.37%
60% Very Low + Low Income Requirements	\$907,622.00	53.39%
20% Special Needs Requirement	\$345,678.00	20.33%

LG Submitted Comments: