

ALACHUA COUNTY HEALTH FACILITIES AUTHORITY
2023 ANNUAL REPORT

The following persons constituted the members of the Authority as of December 31, 2023: F. Parker Lawrence, Daniel D. Faron, Troy Hart, Jeremy Schmidt, and Kristin Roberts. As of December 31, 2023, Mr. Lawrence was Chairman, Mr. Faron was Vice Chairman, Mr. Hart was Secretary, and Mr. Schmidt was Assistant Secretary of the Authority. John H. Haswell serves as local counsel for the Authority.

As of December 31, 2023, and not counting those bonds which had been advance refunded and thus defeased, the Authority had outstanding the following tax exempt bonds and notes:

(1)	Series 2007A Health Facilities Revenue Bonds (Shands Hospital at the University of Florida Project)	\$ 40,395,000.00
(2)	Series 2008A Health Facilities Revenue Bonds (Shands Hospital at the University of Florida Project)	\$ 49,990,000.00
(3)	Series 2008C Health Facilities Revenue Bonds (Shands Hospital at the University of Florida Project)	\$ 18,750,000.00
(4)	Series 2009 Health Facilities Revenue Note (LifeSouth Community Blood Centers, Inc. Project)	\$ 12,564,123.00
(5)	Series 2013A and 2013B Health Facilities Revenue Bonds (Meridian Behavioral Healthcare, Inc. project)	\$ 2,591,970.00
(6)	Series 2014A Health Facilities Revenue Bonds (Shands Teaching Hospital & Clinics, Inc. at the University of Florida project)	\$ 250,000,000.00
(7)	Series 2014B Health Facilities Revenue Bonds (Shands Teaching Hospital & Clinics, Inc. at the University of Florida project)	\$ 50,000,000.00
(8)	Series 2014 Health Facilities Revenue Bonds (Santa Fe Senior Living East Ridge At Cutler Bay Project)	\$ 66,695,000.00
(9)	Series 2015A Health Facilities Revenue Bonds (Haven Hospice Project)	\$ 4,917,729.00
(10)	Series 2015B Health Facilities Revenue Bonds (Haven Hospice Project)	\$ 236,572.00

(11)	Series 2016A Health Facilities Revenue Bonds (Shands Teaching Hospital & Clinics, Inc. at the University of Florida project)	\$	24,885,000.00
(12)	Series 2017 Health Facilities Revenue Bonds (Florida Clinical Practice Association, Inc. project)	\$	27,942,082.00
(13)	Series 2019 Health Facilities Revenue Bonds (Florida Clinical Practice Association, Inc. project)	\$	26,308,000.00
(14)	Series 2019A Health Facilities Revenue Bonds (Shands Teaching Hospital & Clinics, Inc. project)	\$	167,170,000.00
(15)	Series 2019B-1 Health Facilities Revenue Bonds (Shands Teaching Hospital & Clinics, Inc. project)	\$	101,520,000.00
(16)	Series 2019B-2 Health Facilities Revenue Bonds (Shands Teaching Hospital & Clinics, Inc. project)	\$	45,020,000.00
(17)	Series 2021 Continuing Care Retirement Community Revenue and Revenue Refunding Bonds (Oak Hammock at the University of Florida, Inc. project)	\$	15,795,000.00
(18)	Series 2022 Continuing Care Retirement Community Revenue and Revenue Refunding Bonds (Oak Hammock at the University of Florida, Inc. project)	\$	38,160,000.00
(19)	Series 2022 Health Facilities Revenue Bonds (Florida Clinical Practice Association, Inc. project)	\$	15,959,183.00
(20)	Series 2022A Health Facilities Revenue Bonds (SantaFe Senior Living Terraces at Bonita Springs Project)	\$	83,600,000.00
(21)	Series 2022B Health Facilities Revenue Bonds (SantaFe Senior Living Terraces at Bonita Springs Project)	\$	<u>7,000,000.00</u>
TOTAL:		\$	1,049,499,659.00

The Authority does not hold regularly scheduled meetings, except for the annual meeting which is normally held in February or March of each year. At the annual meeting, the officers of the Authority are elected by its members. The Authority also adopts a report, in compliance with §154.239, to send to the Chairman of the Board of County Commissioners of Alachua County. The Authority is receptive to inquiries for the financing of not-for-profit health facilities. While

the Authority's focus has been the financing, through tax-exempt bonds, of health facility projects in Alachua County, the Florida Legislature has authorized health facility authorities to issue tax-exempt bond financing for health facility projects located throughout the State of Florida, as well as in other states. As of December 31, 2023, health facility projects financed through the Authority are located in Florida, Alabama and Georgia. The bonds covering projects in other states were issued as a convenience to the requesting entity in conjunction with projects in Florida. In Florida, the Authority has financed projects in Alachua, Lee and Miami-Dade Counties. Special Authority meetings and workshops are called when appropriate to entertain financing project proposals. All members are polled on scheduling meetings in an effort to accommodate their schedules and to insure maximum attendance. The members are responsible for reviewing project proposals and the financing documents, for providing input on the advisability of each project, and for carrying out the Authority's stated statutory purposes.

In issuing tax exempt bonds, the Authority acts as a conduit between the borrower and the lender. The taxing powers of Alachua County and the State of Florida are not pledged for the repayment of the bonds. Hence, the Authority, Alachua County, the State of Florida, and the citizens thereof are not liable for the repayment of the bonds. The Authority, therefore, has no debt for which it is liable. All projects considered by the Authority are subject to approval by the Alachua County Board of County Commissioners.

The figures provided for this report have been furnished by the borrowers upon which the Authority has relied to be accurate.

Dated this _____ day of _____, 2024.

Respectfully submitted,

F. Parker Lawrence, Chairman