

# Title: SHIP Annual Report

Report Status: Unsubmitted

Alachua County FY 2020/2021 Closeout

Form 1

## SHIP Distribution Summary

### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	Down Payment Assistance	\$50,000.00	4				
3	Down Payment Assistance	\$10,000.00	1				

**Homeownership Totals: \$60,000.00 5**

### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
<b>Rental Totals:</b>							

**Subtotals: \$60,000.00 5**

## Additional Use of Funds

Use	Expended
Administrative	
Homeownership Counseling	\$ .00
Admin From Program Income	\$3,116.00
Admin From Disaster Funds	\$ .00

**Totals: \$63,116.00 5 \$ .00 \$ .00**

## Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$ .00
Program Income (Interest)	
Program Income (Payments)	\$67,168.00
Recaptured Funds	\$ .00
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$1,838.75
<b>Total:</b>	<b>\$69,006.75</b>

**\* Carry Forward to Next Year: \$5,890.75**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

**Form 2**

**Rental Unit Information**

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
ELI	385	412	549	719	889
VLI	641	686	823	951	1,062
LOW	1,025	1,098	1,317	1,522	1,698
MOD	1,539	1,648	1,977	2,284	2,550
Up to 140%	1,795	1,923	2,306	2,665	2,975

**Recap of Funding Sources for Units Produced ("Leveraging")**

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$60,000.00	100.00%
Public Moneys Expended	\$0.00	.00%
Private Funds Expended	\$0.00	.00%
Owner Contribution	\$0.00	.00%
Total Value of All Units	\$60,000.00	100.00%

**SHIP Program Compliance Summary - Home Ownership/Construction/Rehab**

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$60,000.00	\$1,838.75	3263.09%	65%
Construction / Rehabilitation	\$60,000.00	\$1,838.75	3263.09%	75%

**Program Compliance - Income Set-Asides**

Income Category	SHIP Funds	Total Available Funds % *
Extremely Low	\$0.00	.00%
Very Low	\$35,000.00	50.72%
Low	\$25,000.00	36.23%
Moderate	\$0.00	.00%
Over 120%-140%	\$0.00	.00%
<b>Totals:</b>	<b>\$60,000.00</b>	<b>86.95%</b>

**Project Funding for Expended Funds Only**

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low		0		0	\$ .00	0
Very Low	\$35,000.00	3		0	\$35,000.00	3
Low	\$25,000.00	2		0	\$25,000.00	2
Moderate		0		0	\$ .00	0
Over 120%-140%		0		0	\$ .00	0
<b>Totals:</b>	\$60,000.00	5	\$ .00	0	\$60,000.00	5

### Form 3

#### Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Over 140%	Total
Down Payment Assistance	Hawthorne		1	1			2
Down Payment Assistance	Unincorporated		1				1
Down Payment Assistance	High Springs		1				1
Down Payment Assistance	Gainesville			1			1
<b>Totals:</b>			<b>3</b>	<b>2</b>			<b>5</b>

#### Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Down Payment Assistance	Hawthorne		2			2
Down Payment Assistance	Unincorporated		1			1
Down Payment Assistance	High Springs		1			1
Down Payment Assistance	Gainesville		1			1
<b>Totals:</b>			<b>5</b>			<b>5</b>

#### Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Down Payment Assistance	Hawthorne		2		2
Down Payment Assistance	Unincorporated		1		1

Down Payment Assistance	High Springs		1		1
Down Payment Assistance	Gainesville		1		1
<b>Totals:</b>			<b>5</b>		<b>5</b>

**Race (Head of Household)**

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Down Payment Assistance	Hawthorne		2					2
Down Payment Assistance	Unincorporated		1					1
Down Payment Assistance	High Springs		1					1
Down Payment Assistance	Gainesville		1					1
<b>Totals:</b>			<b>5</b>					<b>5</b>

**Demographics (Any Member of Household)**

Description	List Unincorporated and Each Municipality	Farm Worker	Home-less	Elderly	Total
Down Payment Assistance	Hawthorne				0
Down Payment Assistance	Unincorporated				0
Down Payment Assistance	High Springs				0
Down Payment Assistance	Gainesville				0
<b>Totals:</b>					<b>0</b>

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

Description	Special Target Group	Expended Funds	Total # of Expended Units

**Form 4**

**Status of Incentive Strategies**

Incentive	Description (If Other)	Category	Status	Year Adopted (or N/A)
Expedited permitting		Required	Implemented, in LHAP	2006
Ongoing review process		Required	Implemented, in LHAP	2006
Impact fee modifications		AHAC Review	Not Adopted	2019

Reservation of infrastructure		AHAC Review	Implemented, in LHAP	2009
Allowance of accessory dwelling units		AHAC Review	Implemented, in LHAP	2009
Reduction of parking and setbacks		AHAC Review	Implemented, in LHAP	2009
Allowance of flexible lot sizes		AHAC Review	Implemented, in LHAP	2009
Modification of street requirements		AHAC Review	Implemented, in LHAP	2010
Support of development near transportation/employment hubs		AHAC Review	Implemented, in LHAP	2009
Other	Development of Inventory	Required	Implemented, in LHAP	2009
Other	Increase Number of Attached Units	AHAC Review	Implemented, in LHAP	2006
Other	Development Review and Application Fee	AHAC Review	Implemented, in LHAP	2006

### Support Services

n/a

### Other Accomplishments

N/A

### Availability for Public Inspection and Comments

CSS building, Administrative building and website

### Life-to-Date Homeownership Default and Foreclosure

Total SHIP Purchase Assistance Loans: **669**

#### Mortgage Foreclosures

A. Very low income households in foreclosure: **37**

B. Low income households in foreclosure: **50**

C. Moderate households in foreclosure: **15**

Foreclosed Loans Life-to-date: **102**

SHIP Program Foreclosure Percentage Rate Life to Date: **15.25**

#### Mortgage Defaults

A. Very low income households in default: **0**

B. Low income households in default: **0**

C. Moderate households in default: **0**

Defaulted Loans Life-to-date: **0**

SHIP Program Default Percentage Rate Life to Date:

**0.00**

**Strategies and Production Costs**

Strategy	Average Cost
Down Payment Assistance	\$12,000.00

**Expended Funds**

Total Unit Count: **5**

Total Expended Amount: **\$60,000.00**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Down Payment Assistance	Takia Stuckey	22273 SE 78th LN	Hawthorne	32640	\$10,000.00	
Down Payment Assistance	Nia Brown	4817 SW 67th Ter	Gainesville	32608	\$10,000.00	
Down Payment Assistance	Tocarra Green	17856 NW 225th Ter	High Springs	32615	\$10,000.00	
Down Payment Assistance	Torri Glover	22265 SE 77th Ln	Hawthorne	32640	\$15,000.00	
Down Payment Assistance	Nadezda Ivanova	4729 SE 19th Ave	Gainesville	32641	\$15,000.00	

**Administration by Entity**

Name	Business Type	Strategy Covered	Responsibility	Amount
Alachua County Community Support Dept	Government office	all	all	\$3,116.00

**Program Income**

Program Income Funds	
Loan Repayment:	\$67,168.00
Refinance:	
Foreclosure:	
Sale of Property:	
Interest Earned:	

**Total: \$67,168.00**

**Number of Affordable Housing Applications**

Number of Affordable Housing Applications	
Submitted	8
Approved	13
Denied	11

**Explanation of Recaptured funds**

Description	Amount
n/a	\$ .00
<b>Total:</b>	<b>\$ .00</b>

**Rental Developments**

Development Name	Owner	Address	City	Zip Code	SHIP Amount	SHIP Units	Compliance Monitored By

**Single Family Area Purchase Price**

The average area purchase price of single family units:

Or

Not Applicable

**Form 5**

**Special Needs Breakdown**

**SHIP Expended and Encumbered for Special Needs Applicants**

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units

**Special Needs Category Breakdown by Strategy**

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units

**Provide a description of efforts to reduce homelessness:**

Continue to provide housing assistance for owner occupied rehabilitation therein eliminating homelessness

**Interim Year Data**

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<b>Interim Year 1</b>		
State Annual Distribution	\$939,062.00	
Program Income	\$87,421.31	
Program Funds Expended	\$961,646.88	
Program Funds Encumbered		
Total Administration Funds Expended	\$50,644.62	
Total Administration Funds Encumbered	\$20,082.53	
Homeownership Counseling	\$0.00	
Disaster Funds		
65% Homeownership Requirement	\$961,646.88	102.41%
75% Construction / Rehabilitation	\$481,117.99	51.23%
30% Very & Extremely Low Income Requirement	\$764,574.48	74.48%
30% Low Income Requirement	\$172,072.40	16.76%
20% Special Needs Requirement	\$585,671.93	62.37%
<b>Carry Forward to Next Year</b>		



**LG Submitted Comments:**