

# Abilacy Holdings LLC (ForeverLawn)

(BPA 221210095) Synthetic Turf Installation

CPI Adjustment Worksheet	
Solicitation Number	21224
Current Fee	\$ 1,063,400.00
CPI1	271.634
CPI2	290.438
Percentage Change	5.1919%
<b>New BPA/CPA Amount</b>	<b>\$ 1,118,610.80</b>
CPI Factor	1.0519191
CPI Factor Maximum	1.0600000
Percentage Change	5.1919%

1-Jun-23	BPA Anniversary Date
1-Jan-23	CPI1 Date
1-Jan-22	CPI2 Date

a) New Fee = [ .75 X (CPI2 – CPI1) ÷ CPI1 + 1 ] X Current Fee

b) "CPI": The Consumer Price Index for the Urban Wage Earners and Clerical Workers, South Region - All Items, Not Seasonally Adjusted, published by the United States Department of Labor, Bureau of Labor Statistics ( <http://www.bls.gov/> ).

c) "CPI1": The published CPI for the month ending twelve (12) months prior to CPI2.

d) "CPI2": The published CPI for the month ending one-hundred fifty (150) Days prior to the annual anniversary date of the Contract being adjusted.

e) As of the annual anniversary date of this Contract, the County may decrease the Contract in accordance with the above Escalation/De-Escalation clause formula. The County shall notify the Contractor in writing of any such de-escalation. In no event shall either the escalation or the de-escalation exceed six percent (6%) in any year.



**Hillsborough  
County Florida**

**PARKS & RECREATION**

PO Box 1110, Tampa, FL 33601-1110  
(813) 744-5871

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**Memorandum**

**TO:** Scott Stromer, Department Director, Procurement Services  
**FROM:** Rick Valdez, Department Director, Parks and Recreation  
**DATE:** March 9, 2023  
**SUBJECT:** Request for Consumer Price Index – ITB 21224 (CPI) BPA 221210095 – Abilacy Holdings, LLC (ForeverLawn)

Pursuant to Contract Clause 2.5 Special Terms and Conditions and Price Escalation/De-Escalation (CPI), of Contract No. ITB 21224, Parks and Recreation Department respectfully requests for a CPI to be executed which will result in an increase to all Lines in the Contract of 5.2%.

The Contractor submitted a formal request via email, within the allotted contracted timeframe and Parks and Recreation deems it essential and fair to provide the requested 5.2% to assist the Contractor in continuously providing ongoing and as-need installation of synthetic turf services for Hillsborough County.

Should you have any questions or concerns regarding this matter, please contact Joshua Merino via email at [MerinoJ@HillsboroughCounty.org](mailto:MerinoJ@HillsboroughCounty.org) or via phone at 813-635-8293.

Best Regards,

**Rick Valdez**  
Digitally signed by Rick Valdez  
Date: 2023.03.12 20:37:13 -04'00'

**Cc:** James Crouch, Business Operations Manager, Parks and Recreation  
Daniel Williams, Park Services Manager, Parks and Recreation  
James Wunderle, Senior Procurement Analyst, Procurement Services

**CPI for All Urban Consumers (CPI-U)  
Original Data Value**

Series Id: CUUR0300SA0  
 Not Seasonally Adjusted  
 Series Title: All items in South urban, all urban consumers, not  
 Area: South  
 Item: All items  
 Base Period: 1982-84=100  
 Years: 2013 to 2023

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual	HALF1	HALF2
2013	223.933	225.874	226.628	226.202	226.289	227.148	227.548	227.837	227.876	227.420	226.811	227.082	226.721	226.012	227.429
2014	227.673	228.664	230.095	231.346	231.762	232.269	232.013	231.611	231.762	231.131	229.845	228.451	230.552	230.302	230.802
2015	226.855	227.944	229.337	229.957	230.886	232.026	231.719	231.260	230.913	230.860	230.422	229.581	230.147	229.501	230.793
2016	229.469	229.646	230.977	231.975	232.906	233.838	233.292	233.561	234.069	234.337	234.029	234.204	232.692	231.469	233.915
2017	235.492	236.052	236.154	236.728	236.774	237.346	236.942	237.892	239.649	239.067	238.861	238.512	237.456	236.424	238.487
2018	239.772	241.123	241.595	242.486	243.279	243.770	243.776	243.605	243.640	244.163	243.484	242.150	242.737	242.004	243.470
2019	242.547	243.856	245.554	246.847	246.667	246.515	247.250	246.953	246.891	247.423	247.385	247.289	246.265	245.331	247.199
2020	248.005	248.412	248.136	246.254	245.696	247.223	248.619	249.639	250.193	250.542	250.255	250.693	248.639	247.288	249.990
2021	252.067	253.386	255.319	257.207	259.343	261.668	263.013	263.728	264.593	267.160	268.360	269.263	261.259	256.498	266.020
2022	271.634	274.688	278.598	279.879	283.307	287.427	287.608	287.168	287.656	288.836	288.991	288.205	283.666	279.256	288.077
2023	290.438														

CPI readjusted utilizing the correct CPI chart:  
 $[.75 \times (\text{CPI2} - \text{CPI1}) \div \text{CPI1} + 1] \times \text{Current Fee}$   
 $.75 \times (290.438 - 271.634) \div 271.634 + 1 = 1.0519191265$  adjusting the decimal point two places = 5.2% increase for a 1 year period

## Wunderle, James

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**From:** Merino, Joshua  
**Sent:** Monday, February 13, 2023 12:22 PM  
**To:** Wunderle, James  
**Subject:** BPA 221210095 - Abilacy Holdings, LLC (ForeverLawn)- CPI Increase Request  
**Attachments:** 2023 Request for CPI - Foreverlawn.pdf

**Importance:** High

**Follow Up Flag:** Follow up  
**Due By:** Wednesday, February 15, 2023 4:00 PM  
**Flag Status:** Flagged

Hi, James –

Hope this email finds you safe and well.

Please see Foreverlawn’s request for a CPI at 5.2% per their provided calculation.

Let me know if you need anything else. 😊

**Joshua Merino**  
**Operations/Contracts**  
**Special Projects Coordinator**  
**Parks & Recreation Department**

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P: 813-635-8293

V: 38224

M: 813-365-2044

E: [MerinoJ@hillsboroughcounty.org](mailto:MerinoJ@hillsboroughcounty.org)

W: [HCFLGov.net](http://HCFLGov.net)

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**Hillsborough County - BOCC**  
**Lesley “Les” Miller Jr. All People’s Community Park & Life Center**

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**From:** Chris Powell <chris@tampabay.foreverlawn.com>  
**Sent:** Wednesday, February 8, 2023 6:39 AM  
**To:** Merino, Joshua <MerinoJ@hillsboroughcounty.org>  
**Subject:** Re: ACTION REQUESTED - CPI Increase Request  
**Importance:** High

**External email:** Use caution when clicking on links, opening attachments or replying to this email.

Hi Joshua,

This is our formal request to increase our price based on CPI increases. It looks like Contract start was May 7th, 2021. Using that as the start date, CPI 2 would be Month ending November 2022. That is 7.70%. CPI 1 for month ending November 2021 (12 months prior) is 7.20%. Using your formula and those two figures, I get an increase of 5.2% for all line items in the contract.

My question is this. We did not seek an increase at the beginning of 2022, and we should have. If I use the CPI of May 2021 (5.6%), when our pricing was done and the contract was signed, the change between then and now, using your formula with 5.6% as CPI 1 and the same 7.70% as CPI 2, I get a calculated value of 28.1%. That is more reflective of price increases since May 2021. Can that be considered?

I understand if the max is 6%, annually, and the formula says 5.2%, but please take into account we did not request an increase in 2021, and the increases since contract signing are much more than 6%

Chris

Chris Powell  
[chris@tampabay.foreverlawn.com](mailto:chris@tampabay.foreverlawn.com)

1113 E Cass St.  
Tampa, FL 33602

Office: (813) 436-9222  
Cell: (813) 841-1335



On Feb 7, 2023, at 8:22 AM, Merino, Joshua <[MerinoJ@hillsboroughcounty.org](mailto:MerinoJ@hillsboroughcounty.org)> wrote:

Good morning, Chris Powell –

I am Parks & Recreation Department's Contracts Manager.

Regarding the CPI matter, based on the contract, you will have to provide documentation to demonstrate the escalation in price.

Please prepare an official request for a CPI and provide supporting documentation as referenced in Contract clause 2.5, kindly do so ASAP as we are on the last day to request this provision.  
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Thank you,

**Joshua Merino**  
**Operations/Contracts**  
**Special Projects Coordinator**  
**Parks & Recreation Department**

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P: 813-635-8293  
V: 38224  
M: 813-365-2044  
E: [MerinoJ@hillsboroughcounty.org](mailto:MerinoJ@hillsboroughcounty.org)  
W: [HCF LGov.net](http://HCF LGov.net)<image004.png>  
<image005.png><image004.png>

**Hillsborough County - BOCC**  
**Lesley "Les" Miller Jr. All People's Community Park & Life Center**

<image004.png>

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**From:** Phillips, Samantha <[PhillipsS@hillsboroughcounty.org](mailto:PhillipsS@hillsboroughcounty.org)>  
**Sent:** Tuesday, February 7, 2023 8:00 AM  
**To:** Chris Powell <[chris@tampabay.foreverlawn.com](mailto:chris@tampabay.foreverlawn.com)>; Merino, Joshua <[MerinoJ@hillsboroughcounty.org](mailto:MerinoJ@hillsboroughcounty.org)>  
**Cc:** Postiglione, Chris <[PostiglioneC@HillsboroughCounty.ORG](mailto:PostiglioneC@HillsboroughCounty.ORG)>; Brown, Gregory <[BrownGr@hillsboroughcounty.org](mailto:BrownGr@hillsboroughcounty.org)>; Kulkarni, Nutan <[KulkarniN@hillsboroughcounty.org](mailto:KulkarniN@hillsboroughcounty.org)>; Mackenzie, Jason <[MackenzieJ@hillsboroughcounty.org](mailto:MackenzieJ@hillsboroughcounty.org)>  
**Subject:** RE: CPI Increase Request

Chris,

Good morning! I have CC'd Josh Merino who handles the contracts for Parks.

Josh, please work with Chris on the CPI increase process for the synthetic turf contract.

Thanks!

**Samantha Phillips**  
**Project Manager**  
Capital Programs Department

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M: (813) 853-1016  
E: [PhillipsS@hillsboroughcounty.org](mailto:PhillipsS@hillsboroughcounty.org)  
W: [HCFLGov.net](http://HCFLGov.net)

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**Hillsborough County**

601 E. Kennedy Blvd., Tampa, FL 33602

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**From:** Chris Powell <[chris@tampabay.foreverlawn.com](mailto:chris@tampabay.foreverlawn.com)>  
**Sent:** Tuesday, February 7, 2023 6:26 AM  
**To:** Brown, Gregory <[BrownGr@hillsboroughcounty.org](mailto:BrownGr@hillsboroughcounty.org)>; Kulkarni, Nutan <[KulkarniN@hillsboroughcounty.org](mailto:KulkarniN@hillsboroughcounty.org)>; Phillips, Samantha <[PhillipsS@hillsboroughcounty.org](mailto:PhillipsS@hillsboroughcounty.org)>; Mackenzie, Jason <[MackenzieJ@hillsboroughcounty.org](mailto:MackenzieJ@hillsboroughcounty.org)>  
**Cc:** Postiglione, Chris <[PostiglioneC@HillsboroughCounty.ORG](mailto:PostiglioneC@HillsboroughCounty.ORG)>  
**Subject:** CPI Increase Request

**External email:** Use caution when clicking on links, opening attachments or replying to this email.

Sam,

I wasn't sure who to send this to, so I am copying several. Greg Brown let me know that the max increase allowed for annual CPI increases under our contract is 6%, and that increase request is due by 2/9/23.

I'd like to make that formal request for the 6% increase to all line items in our contract. We have had cost increases since the beginning of 2022 that are more than that 6%.

Please let me know anything else I need to do. I appreciate it.

Chris

Chris Powell  
[chris@tampabay.foreverlawn.com](mailto:chris@tampabay.foreverlawn.com)

1113 E Cass St.  
Tampa, FL 33602

Office: (813) 436-9222  
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