

Agenda Item Summary

File #: 23-00598

Agenda Date: 10/10/2023

Agenda Item Name:

Amendment to Mission Square Agreement in management of the employee 457 Plan

Presenter:

John Carnell – Risk Manager – 352-264-6967

Description:

Amendment Lowering Participant Administrative fees to .12%

Recommended Action: Approve amendment

Prior Board Motions: N/A

Fiscal Note: No County impact – This is a reduced fee paid by participants.

Strategic Guide:

All Other Mandatory and Discretionary Services **Background:** Fees for 457 Savings Plan – employee deferred compensation.