

**STATE HOUSING INITIATIVES PARTNERSHIP (SHIP)  
OWNER OCCUPIED REHABILITATION PROGRAM PROVIDER  
AGREEMENT  
BETWEEN ALACHUA COUNTY AND REBUILDING TOGETHER  
NORTH CENTRAL FLORIDA INC. 242-322906**

THIS AGREEMENT is made by and between Alachua County, a charter county, and political subdivision of the State of Florida, by and through its Board of County Commissioners, hereinafter referred to as "County", and Rebuilding Together North Central Florida, Inc., a Florida not-for-profit corporation, whose principal address is 4550 SW 41st Blvd. Suite 2, Gainesville, FL 32608 hereinafter referred to as "Provider". Collectively hereinafter, the County and the Provider are referred to as the "Parties".

**WITNESSETH**

**WHEREAS**, the County has been awarded State Housing Initiatives Partnership (SHIP) Program funds for State Fiscal Year 2022-2023 pursuant to §420.907 et seq., Florida Statutes, as amended (the "Act"), which provides for the implementation of projects designed to address the affordable housing needs of very low, low, and moderate-income households; and

**WHEREAS**, the County has adopted a Local Housing Assistance Plan (LHAP) for State Fiscal Years 2020-2023, in accordance with Rule Chapter 67-37, Florida Administrative Code, which provides for the creation of the Owner-Occupied Rehabilitation Strategy; and

**WHEREAS**, said Act provides that the County may contract with sub-recipient organizations to administer and implement a project as set forth in said LHAPs; and

**WHEREAS**, it is in the interest of the County to enter into this Agreement with the Provider to implement the project set forth herein for the benefit of low and very low-income residents of Alachua County.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and in consideration of these mutual promises and covenants set forth herein, the Parties hereto agree as follows:

**Section 1. TERM:** This Agreement shall commence on the last date this Agreement is signed by both Parties and shall continue in effect through May 31, 2024, unless earlier terminated, as provided herein.

**Section 2. PROVIDER:** The Provider is Rebuilding Together North Central Florida Inc., a not for profit private body, existing under the laws of the State of Florida whose address is 4550 SW 41st Blvd. Suite 2, Gainesville, FL 32608.

**Section 3. DOCUMENTS INCORPORATED BY REFERENCE:** The following documents are attached to this Agreement, incorporated herein by this reference, and made a part hereof:

- Attachment 1: Scope and Schedule of Services
- Attachment 2: Project Budget
- Attachment 3: SHIP Financial Report
- Attachment 4: Activity Status Report
- Attachment 5: Program Summary and Guidelines
- Attachment 6: Annual Report Household Data Summary
- Attachment 7: File Checklist
- Attachment 8: Insurance Requirements

**Section 4. COORDINATION:** The Provider agrees to carry out the specified project under the general coordination of the County's Department of Community Support Services. The Director of the Department of Community Support Services, or designee, is the County's representative.

**Section 5. NOTICES:** Except as otherwise provided in this Agreement any notice of default or termination from either party to the other party must be in writing and sent by certified mail, return receipt requested, or by personal delivery with receipt. All notices are deemed delivered two (2) business days after mailing, unless delivery is by personal delivery in which case delivery is deemed to occur upon actual receipt by the other party. For purposes of all notices, the representatives for the County and Provider are:

County: Alachua County Department of Community Support Services  
Stephen Weeks, Housing Program Manager  
SHIP Program  
218 SE 24<sup>th</sup> St.  
Gainesville, FL 32641

Provider: Rebuilding Together North Central Florida Inc.  
R. D. Bonnaghan, Executive Director  
4550 SW 41st Blvd. Suite 2  
Gainesville, FL 32608

A copy of any notice hereunder must also be sent to:

Clerk of the Circuit Court  
Attn: Finance and Accounting  
12 SE 1st Street  
Gainesville, FL 32601

And to:

Purchasing Division  
Attn: Contracts  
12 SE 1st Street  
Gainesville, FL 32601

**Section 6. SCOPE AND SCHEDULE OF SERVICES:** The Provider agrees to implement the project as described in **ATTACHMENT 1**, Scope and Schedule of Services, for the principal benefit of eligible very low-income and low-income persons, as defined in **ATTACHMENT 5**, Program Summary and Guidelines (hereinafter the “services” or “project”), residing in Alachua County outside the incorporated limits of the City of Gainesville at the time services are rendered.

**Section 7. FUNDING AND PAYMENT PROCEDURES:**

7.1 Grant disbursement to the Provider is contingent upon the Provider obtaining all applicable permits and development orders from the appropriate regulatory agencies, which may include but is not limited to Alachua County. In accordance with the terms of this Agreement, the County agrees to disburse grant funds to the Provider for the specified project during the period of this Agreement up to the maximum amount of **Three Hundred Thousand Dollars, (300,000.00)** (“funds”), unless the maximum amount is increased by mutual written agreement of all Parties to this Agreement, executed with the same formalities as this Agreement. The Provider may only spend the funds distributed pursuant to this Agreement in strict accordance with the authorized distribution of funds, as detailed in **ATTACHMENT 2**, Project Budget. If the maximum amount of funds issued pursuant to this Agreement is increased, such additional funds must be spent by the Provider in strict accordance with the authorized distribution of funds, as detailed in an accompanying amendment to **ATTACHMENT 2**. Such expenditures must be made in the manner and for the purposes described in **ATTACHMENT 2**.

7.2 Only direct costs for the specified project as described in **ATTACHMENT 2** Project Budget are eligible for funding from the County.

7.3 Budget Amendment:

7.3.1 The Provider may from time to time amend line items of **ATTACHMENT 2**, Project Budget, provided the total amount of such amendments does not exceed ten percent (10%) of the budget, total program delivery costs (soft costs) do not exceed ten percent (10%) of total project costs, and the total contract amount does not change. The Provider shall promptly notify the County of such amendments in writing as they occur.

7.3.2 Budget amendments not meeting the above guidelines, but not changing the total contract amount, may be made only upon prior written approval of the Alachua County Manager, or designee.

7.3.3 Budget amendments changing the total contract amount may only be made consistent with the requirements of Section 22 of this Agreement.

7.4 The County will make payments to the Provider in accordance with the following procedures:

7.4.1 The County will reimburse the Provider for each properly invoiced request under this Agreement based on actual expenditures that are properly documented as eligible costs. Payments will be contingent upon the submission of expenditure reports, along with required source documentation. It is fully and expressly agreed that the County's determination as to the acceptability of the subject Financial Report, as well as all supporting documentation for same, shall be conclusive.

7.4.2 Expenditure reports must be received by the County each time payment is requested using the format established in **ATTACHMENT 3, SHIP Financial Report**. The Financial Report form must contain a certification that these amounts have not been submitted to, or reimbursed by, the County under any other contract or by any other agency and must be signed by the Provider's Chief Executive Officer.

7.4.3 Invoices, monthly SHIP Financial Reports, and accompanying support documentation must be sent to:

Alachua County Department of Community Support Services  
Stephen Weeks, Housing Program Manager  
218 SE 24 St  
Gainesville, FL 32641

The name and address of the official payee to whom the County makes payments to under this agreement is:

Rebuilding Together North Central Florida Inc.  
2630 NW 41st St. C-3  
Gainesville, FL 32606

7.4.4 The Provider must submit the final request for payment and SHIP Financial Report to the County by no later than June 15, 2024; the final payment request shall be denied if not received by the County on, or before, June 15, 2024. If the Provider fails to do so, all rights to payment are forfeited. The County may not honor any request submitted after June 15, 2024. Any payment due the Provider under the terms of this Agreement may be withheld until all reports due from the Provider, and necessary adjustment(s) thereto, have been approved by the County

7.4.5 All invoices shall be processed and paid in accordance with the provisions of Chapter 218, Part VII Florida Statutes ("Local Government Prompt Payment Act").

7.5 All costs must be incurred and all work must be completed by May 31, 2024. The final payment request must be submitted to the County by June 15, 2024, in accordance with paragraph 7.4.4, to be eligible for reimbursement. The County shall process and pay all complete and properly documented invoices that are received by the County by no later than June 15, 2024.

7.6 The County shall retain any unused or residual funds remaining at the expiration or termination of this Agreement.

## **Section 8. REPORTING**

8.1 The Provider shall furnish the County with a SHIP Activity Status Report with each request for payment, **ATTACHMENT 4**. The Activity Status Report must document the Provider's performance in implementing the project described in **ATTACHMENT 1**, Scope and Schedule of Services. The Activity Status Report must also contain project beneficiary data as requested by the County. Failure to submit a timely Activity Status Report and accompanying information required in said Attachments may result in delay or forfeiture of payment under this Agreement.

8.2 The final Activity Status Report and accompanying **ATTACHMENT 6**, Annual Report Household Data Summary shall be submitted by the Provider to the County by no later than June 15, 2024.

8.3 The Provider shall document compliance with applicable local, State, and Federal non-discrimination and affirmative action regulations.

8.4 The Provider shall submit to the County additional project and financial data, including beneficiary identifiable data, as may be requested by the County for inclusion in the County's SHIP Annual Report.

## **Section 9. AGREEMENT DURATION, EXTENSION AND TERMINATION:**

9.1 This Agreement shall be effective in accordance with Section 1 of this Agreement. The Board of County Commissioners may extend this Agreement subject to the State's requirements for timely expenditure. The grant disbursement is contingent upon obtaining all applicable permits and development orders from the appropriate regulatory agencies including, but not limited to, Alachua County.

9.2 In the event the County determines on the basis of a review of the Provider's performance that the requirements of this Agreement have not been met, the County may take one or more of the actions authorized in Paragraphs 9.4 and 9.5 of this Section. In each instance, the action taken will be designed to, first, prevent a continuance of the deficiency (lack of progress, non-conformance, non-compliance, lack of continuing capacity); second, mitigate any adverse effects or consequences of the deficiency to the extent possible under the circumstances; and third, prevent a recurrence of the same or similar deficiencies.

9.3 If the County determines that the Provider has not met or satisfied the requirements of this Agreement, it may take one or more of the following actions, as appropriate to the circumstance:

9.3.1 Request the Provider to submit additional information:

- Concerning the administrative, planning, budgeting, management, and evaluation functions to determine any reasons for lack of progress,
- Explaining any actions being taken to correct or remove the causes for delay,
- Documenting that activities undertaken were in conformance with this Agreement or in compliance with applicable laws or regulations,
- Demonstrating that the Provider has a continuing capacity to carry out the approved project in a timely manner, or
- As may be appropriate.

9.3.2 Require the Provider to submit revised progress schedules for completing required activities.

9.3.3 Issue a letter of warning that advises the Provider of the deficiency and puts the Provider on notice that further sanctions, including those listed in Sections 9.4 and 9.5 of this Agreement, will be taken if the deficiency is not corrected or is repeated.

9.4 If the County determines that the Provider has materially failed to comply with the requirements of this Agreement, the County may take one or more of the following actions, as appropriate to the circumstance:

9.4.1 Require the Provider to suspend, discontinue, or not incur costs on current or future activity under the Agreement,

9.4.2 Require the Provider to reimburse the County for any amount improperly expended,

9.4.3 Temporarily withhold payments pending correction of the deficiency by the Provider or more severe enforcement action by the County,

9.4.4 Disallow all or part of the cost of the activity or action not in compliance,

9.4.5 Terminate the Agreement in accordance with Sections 9.5,

9.4.6 Withhold further agreements with the Provider, or

9.4.7 Take other remedies that may be legally available.

9.5 If the County determines that it is necessary to suspend or terminate this Agreement, it may do so by giving prior written notice to the Provider of such suspension or termination and specifying the effective date thereof, at least 10 business days before the effective date of such suspension or termination. Upon such suspension or termination, the Provider shall be entitled to payment of such amount as reasonably determined by the County

for work satisfactorily performed prior to the suspension or termination date; provided, however, that no allowance may be made for suspension or termination expenses.

If funds to finance this Agreement become unavailable, the County may terminate the Agreement with no less than 24 hours' written notice to the Provider. The County will be the final authority as to the availability of funds. The County will pay the Provider for all work completed prior to any notice of termination. Termination based on the unavailability of funds shall not give rise to any claim for causes of action against the County, its employees, agents, or officers, including, but not limited to, causes of action in contract or tort or for damages or for compensation in addition to that provided hereunder.

9.6 This Agreement may be terminated by any party, without cause, upon prior written notification to the other parties, specifying the termination date, which in no event shall be less than 60 calendar days from the date such notice is given, setting forth the reason(s) for such termination. In the event of such termination, the County shall pay the Provider such amount as required to compensate for work satisfactorily performed before the termination date. The County will, in its sole discretion, determine the value of such amount, and all costs shall be subject to prior approval by the County. Termination under this paragraph may not give rise to any claim for causes of action against the County, its employees, agents, or officers, including, but not limited to, causes of action in contract or tort or for damages or compensation in addition to that provided hereunder.

## **Section 10. ACCOUNTABILITY:**

10.1 The Provider agrees to maintain such property, personnel, financial, and other records and accounts as are necessary to properly account for all funds expended in the performance of this Agreement and to allow for the audit of SHIP funds by the County, Florida Housing Finance Corporation (FHFC), State Comptroller, and/or their designees. The Provider shall comply with the applicable policies, guidelines, and requirements of Office of Management and Budget (OMB) Circulars A-110 and A-122, incorporated by reference into this Agreement, as they relate to the receipt and use of SHIP funds.

10.2 All records and accounts related to this Agreement must be retained for, and be subject to, inspection, review, or audit by the County and State for a period of 6 years following the date of submission of the County's Annual Report to the State in which the project under this Agreement is reported. Such review shall be during the regular working hours of the Provider following reasonable notice. Upon request, the Provider shall transfer copies of these records and accounts to the custody of the County in order to ensure their accountability for such a period.

10.3 Project Records: In accordance with §119.0701, Florida Statutes, Provider, *when acting on behalf of the County*, shall, as required by Florida law:

1. Keep and maintain public records required by the County to perform the Services.
2. Upon request from the County's custodian of public records, provide the County with a copy of the requested records or allow the records to be

inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Florida law or as otherwise provided by law.

3. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the term of this Agreement and following completion of the Agreement if Provider does not transfer the records to the County.
4. Upon completion of the Agreement, transfer, at no cost, to the County all public records in possession of Contractor or keep and maintain public records required by the County to perform the Services. If Provider transfers all public records to the County upon completion of the Agreement, Provider shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If Provider keeps and maintains public records upon completion of the Agreement, Provider shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the County, upon request from the County's custodian of public records, in a format that is compatible with the County's information technology systems.

**IF PROVIDER HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO PROVIDER'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE COUNTY'S PUBLIC RECORDS CUSTODIAN AT [publicrecordsrequest@alachuacounty.us](mailto:publicrecordsrequest@alachuacounty.us) OR (352) 384-3132 OR 12 SE 1<sup>ST</sup> STREET, GAINESVILLE, FL 32601.**

If Provider fails to comply with this section, Provider will be deemed in default under this Agreement. The County may enforce as set forth in §119.0701, Florida Statutes. Provider who fails to provide the public records in response to a request within a reasonable time may be subject to penalties imposed under §119.10, Florida Statute, and costs of enforcement, including fees, under §119.0701 and §119.12, Florida Statutes.

Provider will take reasonable measures to protect, secure and maintain any data held by Provider in an electronic form that is or contains exempt, confidential, personal information or protected information, as defined by Florida or federal law, related to or in connection with performance of the Services. If Provider suspects or becomes aware of a security breach or unauthorized access to such data by a third party, Provider shall immediately notify the County in writing and will work, at Provider's expense, to prevent or stop the data breach.

Confidential Information. During the term of this Agreement, Provider may claim that some of Provider's information, including, but not limited to, software documentation, manuals, written methodologies and processes, pricing, discounts, or other considerations (hereafter collectively referred to as "Confidential Information"), is, or has been treated as confidential and proprietary by Provider in accordance with



§812.081, Florida Statutes, or other law, and is exempt from disclosure under the Florida's public record laws. Provider shall clearly identify and mark Confidential Information as "Confidential Information" or "CI" and the County shall use reasonable efforts to maintain the confidentiality of the Confidential Information that is clearly identified by Provider. County will promptly notify Provider in writing if the County receives a request for disclosure of Provider's Confidential Information. Provider may assert any exemption from disclosure available under applicable law or seek a protective order against disclosure from a court of competent jurisdiction. Provider shall protect, defend, indemnify, and hold harmless Alachua County and its commissioners, officers and employees from and against any claims, actions and judgments arising out of a request for disclosure of Confidential Information or relating to violation or infringement of trademark, copyright patent, trade secret or intellectual property right; however, the foregoing obligation shall not apply to County's misuse or modification of Provider's Confidential Information in a manner not contemplated by this Agreement. Provider shall investigate, handle, respond to, and defend, at Provider's sole cost and expense, any such claim, even if any such claim is groundless, false, or fraudulent. Provider shall pay for all costs and expenses related to such claim, including, but not limited to, payment of attorneys' fees, costs and expenses. If Provider is not reasonably able to modify or otherwise secure for the County the right to continue using the good or product, Provider shall remove the product and refund the County the amounts paid in excess of a reasonable rental for past use. Upon completion of this Agreement, the provisions of this paragraph shall continue to survive. Provider releases the County from claims or damages related to disclosure by the County.

## **Section 11. AUDIT**

11.1 The Provider agrees to have an annual audit of financial statements performed in accordance with the Government Auditing Standards developed by the Comptroller General of the United States. Such audit shall comply with current OMB Circular A-133, incorporated herein by reference. The audit shall be performed annually for the Provider's entire organization, shall cover the Provider's fiscal year, and shall include a specific review of the SHIP Program. It shall be performed by auditors who meet the independence standards specified in OMB Circular A-133.

11.2 The Provider shall ensure that audit work papers and reports are retained for a minimum of six (6) years from the date of the audit report unless the Provider is notified in writing by the County to extend the retention period. The Provider shall also ensure that audit work papers are made available upon request to the County or its designees.

11.3 Two (2) copies of the audit report shall be submitted to the County's Department of Community Support Services within 30 calendar days after the completion of the audit, but in no case should the audit be completed and the report submitted later than 120 calendar days after the end of the Provider's fiscal year. If a management letter or any other reports or correspondence relating to audit findings or recommendations are issued in connection with the audit, copies of such letters or reports must accompany the audit report.

**Section 12. EMPLOYMENT OF RELATIVES:** The Provider agrees to regulate the employment of persons related to its officials or employees. No person may be employed by Provider when he or she is related to a person where one should be in a supervisory or administrative capacity over the other. The term "related" means brothers, sisters, children, husbands, and wives. The term "employed" means to hire a person to carry out specific job responsibilities.

**Section 13. CONFLICT OF INTEREST:** No person who is an employee, agent, consultant, officer, or elected official or appointed official of the County or the Provider who exercises or has exercised any functions or responsibilities with respect to activities assisted with SHIP funds or who is in a position to participate in a decision-making process or gain inside information with regard to these activities, may obtain a financial interest or benefit from a SHIP-assisted activity, or have a financial interest in any contract, subcontract or agreement with respect thereto, or the proceeds there under, either for themselves or those with whom they have family or business ties, as defined in Chapter 112, Part III, Florida Statutes, during their tenure or for one year thereafter.

**Section 14. LOBBYING:**

14.1 The Provider may not use funds under this Agreement to directly or indirectly support, defeat or influence:

14.1.1 The outcome of any Federal, State, or local election, referendum, initiative, or similar procedure, or

14.1.2 The introduction, enactment, or modification of any pending Federal, State, or local legislation.

14.2 The Provider also certifies that:

14.2.1 No State appropriated funds have been paid or will be paid, by or on behalf of the Provider, to any person for influencing or attempting to influence an officer or employee of the Florida State Legislature, or an employee of a Member of the Legislature in connection with the awarding of any state or local contract, the making of any state or local grant, the making of any state loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any state contract, grant, loan, or cooperative agreement.

14.2.2 If any funds other than State appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of the Florida State Legislature, an officer or employee of the Legislature, or an employee of a Member of Legislature in connection with this Agreement, the Provider shall complete and submit to the County Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.

**Section 15. INDEPENDENT CONTRACTOR:** In the performance of this Agreement, the Provider will be acting in the capacity of an independent contractor and not as an agent, employee, partner, joint venture, or associate of the County. The Provider shall be solely responsible for the means, method, techniques, sequences, and procedures utilized by the

Provider in the full performance of the Agreement. Neither the Provider nor any of its employees, officers, agents or any other individual directed to act on behalf of the Provider for any act related to this Agreement shall represent, act, and purport to act, or be deemed to be the agent, representative, employee, or servant of the County.

## **Section 16. INDEMNIFICATION**

16.1 The Provider hereby waives and releases, and agrees to indemnify, protect, defend, and hold the County and its respective board of county commissioners, officers, employees and agents (collectively the "County") free and harmless from and against any and all losses, penalties, damages, settlements, costs, charges, professional fees or other expenses or liabilities of every kind and character, including attorneys' fees, arising out of or directly or indirectly relating to any and all claims, liens, demands, obligations, or actions, proceedings or causes of action of every kind and character in connection with or arising directly or indirectly out of this Agreement, the services, and/or the performance hereof. Without limiting the generality of the foregoing, any and all such claims, etc., including but not limited to personal injury, death, damage to property (including destruction), defects in materials or workmanship, or any actual or alleged violation of any applicable statute, ordinance, administrative order, rule or regulation or decree of any court, shall be included in the indemnity hereunder. The Provider further agrees to investigate, handle, respond to, provide defense (including payment of attorney fees up to and including any appeal) for and defend any such claim at its sole cost and expense and agrees to bear all other costs and expenses related thereto, even if they (claims, etc.) are groundless, false, or fraudulent. The Provider agrees that its indemnification of the County shall extend to any and all work performed by the Provider, its subcontractors, employees, agents, servants, or assigns.

16.2 This obligation shall in no way be limited in any nature whatsoever by any limitation on the amount or type of Provider's insurance coverage. The indemnification provisions in Section 16 of this Agreement shall survive the expiration or termination of the Agreement between the County and the Provider.

16.3 In any and all claims against the County or any of its respective agents or employees by any employee of the Provider, any subcontractor, anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable, the indemnification obligation under this Section 16 shall not be limited in any way by any limitation on the amount or type of damages, compensation or benefits payable by or for the Provider or any subcontractor under worker's compensation acts, disability benefit acts or employee benefit acts.

16.4 The Parties agree that nothing in this Agreement shall be interpreted as a waiver of the County's sovereign immunity under Section 768.28, Florida Statutes, as may be amended.

## **Section 17. INSURANCE**

17.1 Public Liability Insurance. Before commencing services under this Agreement and without limiting its liability under this Agreement, the Provider shall maintain

insurance coverage of the types and in the amounts identified in **ATTACHMENT 8, Insurance Required**. A copy of the current Certificate of Insurance showing coverage in the amounts and types required is attached hereto to **ATTACHMENT 8-A**.

17.2 **Fidelity Insurance.** In addition, the Provider shall procure and maintain fidelity insurance covering all officers, employees, and agents of the Provider authorized to handle funds received or disbursed under this Agreement in an amount equal to the funding provided through this Agreement.

## **Section 18. COMPLIANCE WITH FEDERAL, STATE, AND LOCAL RULES, REGULATIONS, AND LAWS**

18.1 The Provider shall comply with all applicable laws, orders, and regulations of the Federal, State, and local governments as they pertain to this Agreement. These include but are not limited to provisions of Section 420.907 - .9079, Florida Statutes, Rule Chapter 67-37, Florida Administrative Code, the County's Local Housing Assistance Plans, respectively, the Alachua County Housing Initiatives Partnership Ordinance 93-11, as well as other applicable State and Federal laws and regulations.

18.2 Nothing in this Agreement entitles or vests the Provider with any right or entitlement to any building, zoning, development order, or land development code approvals without separate application and review by Alachua County. Any required development orders or other permits must be applied for and received by the Provider prior to the disbursement of grant funds.

**Section 19. SHIP FUNDING RECOGNITION:** The Provider shall include in all advertisements, newsletters, and/or promotions that refer specifically to the project assisted hereunder, a statement that the project is funded in whole or in part by Alachua County State Housing Initiatives Partnership (SHIP) Program, and the provided SHIP logo must be included.

**Section 20. FINANCIAL OBLIGATION OF THE COUNTY:** This Agreement is not a general obligation of the County, nor does it constitute a pledge of the full faith and credit of the County, but shall be a commitment only as to the County's State Housing Initiatives Partnership funds for State Fiscal Year 2022-2023. In the event there are insufficient monies available in the Housing Assistance Trust Fund to meet the commitments of the County created by this Agreement, the County will have no further commitments under this Agreement and shall not be considered in breach thereof.

**Section 21. ASSIGNMENT BY PROVIDER:** The Provider shall not assign, transfer, convey, pledge, or otherwise dispose of this Agreement or any interest in this Agreement without the prior written consent of the County.

**Section 22. CHANGES/AMENDMENTS:** The County or Provider may, from time to time, request changes in the scope and schedule of services to be performed hereunder. Changes in line item budgeted amounts are permissible as provided in Section 7.3 of this Agreement and an extension of the Agreement is permissible as provided in Section 9.1 of this Agreement. However, any increase or decrease in the total amount of funding or any other change or amendment must be negotiated by the County and Provider, and if mutually agreeable, must be

incorporated as written amendments to this Agreement and must be executed with the same formalities as this Agreement.

**Section 23. LAW AND VENUE:** This Agreement shall be interpreted, construed and governed in accordance with the laws of the State of Florida. Sole and exclusive venue for any action arising out of or related to this Agreement shall be in Alachua County, Florida.

**Section 24. NO THIRD-PARTY BENEFICIARIES:** Nothing contained herein shall create any relationship, contractual or otherwise, with, or any rights in favor of, any third party.

**Section 25. SEVERABILITY:** Paragraph 16 is an essential and indivisible provision of this Agreement and must be interpreted to provide the broadest protection to the County. If paragraph 16 is declared to be void by a court of law, then the entire Agreement is void. If any other provisions of this Agreement are declared void by a court of law, all other provisions will remain in full force and effect.

**Section 26. NON-DISCRIMINATION:** By full execution of this Agreement, Provider hereby agrees to abide by and conduct its programs and provide its services in compliance with the provisions of the Civil Rights Act of 1866, Civil Rights Act of 1871, Equal Pay Act of 1963, Civil Rights Act of 1964, Age Discrimination and Employment Acts of 1967, Rehabilitation Act of 1973, 1990 Americans with Disabilities Act, 1991 Federal Civil Rights Act, 1992 Florida Civil Rights Act, and all other applicable ordinances, statutes, laws, and amendments thereto.

**Section 27. REQUIREMENT TO POST SIGN ON PROPERTY:** The Provider shall post a sign in the front yard of each property that receives rehabilitation services under this Agreement. Provider shall post the sign no later than the first date on which rehabilitation construction commences and shall ensure that the sign remains posted until all work is completed. The signs shall be provided by the County SHIP program.

**Section 28. E-VERIFY:** Provider shall utilize the U.S. Department of Homeland Security's E-Verify system to verify the employment eligibility of all new employees hired by the Provider during the term of the Agreement. Provider shall expressly require any subcontractors performing work or providing Services under this Agreement to utilize the U.S. Department of Homeland Security's E-Verify system to verify the employment eligibility of all new employees hired by the subcontractor during the term of this Agreement. The E-Verify system is located at <https://www.uscis.gov/E-Verify>

**Section 28. ENTIRE AGREEMENT:** This Agreement constitutes the entire agreement between the Parties hereto pertaining to the Scope of Services and all other Attachments hereunder. All negotiations and oral agreements are included herein.

**Section 29. ELECTRONIC SIGNATURES:** The Parties agree that an electronic version of this Agreement shall have the same legal effect and enforceability as a paper version. The Parties further agree that this Agreement, regardless of whether in electronic or paper form, may be executed by use of electronic signatures. Electronic signatures shall have the same legal effect and enforceability as manually written signatures. Delivery of this Agreement or any other document contemplated hereby bearing an manually written or electronic signature, by electronic mail in "portable document format" (".pdf") form, or by any other electronic means intended to

preserve the original graphic and pictorial appearance of a document, will have the same effect as physical delivery of the paper document bearing an original or electronic signature.

**IN WITNESS WHEREOF**, the Parties have hereto set their hands and seals on the day and year first above written.

ALACHUA COUNTY, FLORIDA

By: \_\_\_\_\_  
Anna Prizzia, Chair  
Board of County Commissioners

Date: \_\_\_\_\_

APPROVED AS TO FORM

\_\_\_\_\_  
Alachua County Attorney's Office

ATTEST:

  
\_\_\_\_\_  
Corporate Secretary (Signature)  
JOSE S. ALZATE  
\_\_\_\_\_  
Corporate Secretary (Printed Name)

(SEAL)

REBUILDING TOGETHER NORTH  
CENTRAL FLORIDA INC.

By:   
\_\_\_\_\_  
R.D. Bonnaghan, Executive Director  
4550 SW 41st Blvd. Suite 2  
Gainesville, FL 32608

## ATTACHMENT 1

### **SCOPE AND SCHEDULE OF SERVICES**

Project outcome and estimated number of households to be served will be adjusted based on the award amount of \$300,000

Name of Agency/Organization	Rebuilding Together North Central Florida, Inc.
Street Address	4550 SW 41st Blvd. Suite 2
Mailing Address (if different)	
City	Gainesville
Zip Code	32608
Main Telephone Number	352-373-2573
Facsimile Number	352-373-2572
Federal ID Number	20-3022563
DUNS Number	933819687
Executive Director (name)	R.D. Bonnaghan
Telephone	352-373-2573
E-mail Address	<a href="mailto:programs@rebuildingtogetherncf.org">programs@rebuildingtogetherncf.org</a>
Chief Financial Officer	Erik Otte
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E-mail Address	<a href="mailto:erikotte@scheremfl.org">erikotte@scheremfl.org</a>
Project Contact Name	R.D. Bonnaghan
Street Address	4550 SW 41st Blvd. Suite 2
City and Zip Code	Gainesville
Telephone	352-373-2573
E-mail Address	<a href="mailto:programs@rebuildingtogetherncf.org">programs@rebuildingtogetherncf.org</a>

Describe the proposed project, use additional pages as needed.	
<p>The single, overriding objective of Rebuilding Together North Central Florida (RTNCF) has been, and continues to be, to improve the lives of low-income families of Alachua County through critical repairs to their homes, at no cost to them. A safe, accessible, and healthy home is the result of our rebuilding efforts. This is exactly what SHIP-funded households will experience. RTNCF's priority populations also align perfectly with SHIP priorities—seniors, persons with disabilities, veterans, and low-income homeowners.</p> <p>The U.S. Office of the Surgeon General (2009) reports a direct link between the home environment and physical and mental health of residents. Homes repaired utilizing RTNCF's 25-point Health and Safety checklist as a guideline for priorities will improve and protect the physical and mental health of residents and families with critical repair needs, and in some cases, special needs and encourage them to remain in homes and communities where they've lived for years, preserving the complexion, diversity, and affordability of the community.</p> <p>RTNCF expects to make critical repairs to six (6) homes by May 30, 2024 if this proposal is fully funded.</p>	
SHIP funds requested:	\$ 300,000.00
Leveraged Funds:	\$ 25,000.00
Estimated number of Household to be served 6	
Extremely Low Income	3
Very Low Income	4
Low Income	3
Total	10
Time period of Proposed Project	
From:	Effective Date of this Agreement
To:	May 31, 2024



## Additional Information (if applicable):

Rebuilding Together North Central Florida (RTNCF) has provided critical repair services to homeowners in need since 2005, starting as a grassroots effort locally, and affiliating with the national Rebuilding Together network in 2008.

Our repairs focus on the health and safety of Alachua County homeowners, and repair priorities are based on a 25-point health and safety assessment. The assessment is completed before and after repairs to show the impact, and to quantify the reduction of hazards.

RTNCF engages a robust volunteer program that offers training and hands-on experience for local volunteers, as well as residents of the home and their families, neighbors, and friends.

## Description of Project<sup>4</sup>:

### Description of Project<sup>4</sup>:

Rebuilding Together North Central Florida (RTNCF) proposes to provide Critical Repairs at a minimum of eight (8) eligible homes over the course of this program with the goal of reducing health and safety hazard and preserving safe, affordable housing for low-income Alachua County Homeowners.

### Applications:

For SHIP-funded programs, applicants will come to Rebuilding Together pre-qualified for eligibility by Alachua County Housing Programs. Rebuilding Together will verify the eligibility of the housing unit itself.

### Selection:

When an application is received, RTNCF will schedule visits to homes that meet the basic criteria, prioritizing visits to homes in areas where there are multiple funders and additional leveraging of funds is available.

Initial home visits include a 25-point health and safety focused inspection, detailed note-taking, relevant questions related to homeowner's priorities, and photos (with permission) in order to discern project feasibility. RTN CF representatives complete site visits in pairs, at least one of whom is always a trained RTNCF staff member. After initial home visits our team makes final decisions on prospective projects, placing them into the following categories: 1) The home has been selected for the current years project cycle, 2) The home meets requirements, but cannot be included in the current cycle due to resource limitations (reapplying is encouraged), 3) Application is declined, due to A) Household not meeting eligibility requirements, B) Cost of repair exceeding 50% of total property value, or C) Health and safety concerns were deemed minimal.

Detailed formal decisions, including recommendations for next steps are sent to applicants on RTNCF letterhead.

## Project Cycle:

RTNCF will repair the homes of 5 eligible homeowners with an estimated budget of \$9,000 SHIP dollars per home.

Projects are officially open after a homeowner has signed a work agreement. Work agreements are provided to the homeowner and then generally read aloud to ensure accessibility and comprehension by a trained RTNCF representative during an in-person or phone appointment. RTNCF will facilitate all documentation and applicable paperwork required by the SHIP program in addition to the files we keep on file related to our internal programs.

Licensed contractors will complete all SHIP-funded repairs in accordance with the SHIP specifications, and RTNCF will conduct inspections of all completed work prior to issuing payments.

When possible, many SHIP clients are selected to receive additional repairs through RTNCF's volunteer programs funded outside of SHIP. RTNCF assists homeowners through volunteer-led home repair projects year-round, often with large build days in the spring and fall during which several teams of volunteers work on multiple sites-this will be coordinated by RTNCF staff and can take place before, during, or after the SHIP-funded repairs, with RTNCF coordinating contractor and volunteer schedules.

Rebuilding Together anticipates serving 20-30 homeowners per year via Critical Repair Programs, including the 8 funded by SHIP as outlined in this proposal. Historically, the program has served 100% of low-income homeowners. In 2020 46% of families served included at least one senior in the household, 42% were families with children, and 11 % were veterans. 57% of households reported at least one member with a disability. 2021 demographic data is being compiled now.

Homes will be assessed by RTNCF staff and specially trained volunteers to determine the scope at each home utilizing the 25-point health and safety checklist. Repairs will be assigned to two categories: 1) Repairs to be completed by volunteers under the direction of a skilled house captain or RTNCF staff member, and 2) Repairs to be completed by appropriately licensed subcontractors. RTNCF's 25-point health and safety checklist is included as an attachment to this proposal.

RTNCF will then coordinate the repairs. Volunteer tasks are generally completed in a series of weekends, with some work done in between by "weekday crew" volunteers in smaller teams. Subcontracted work is scheduled based on the availability of the contractors with the appropriate qualifications and bids.

When all tasks have been completed, RTNCF inspects all work and signs off the work agreement with the homeowner, who is given a survey to complete regarding the repairs and the process. Any work requiring a building permit will have a final inspection by the appropriate building inspector prior to RTNCF's final meeting with the homeowner.

At the completion of each home repair project, home owners are trained in a) ways to

increase energy efficiency and reduce costs, b) home maintenance (e.g., keeping the roof clear of debris, changing filters, cleaning heating/cooling coils, etc.) and c) repair costs and general lifespans of major home systems (roof, HVAC, plumbing, electrical) to help homeowners plan for future repairs. With the knowledge of the importance of regular maintenance and the associated costs, paired with the savings from reduced energy consumption, our program offers not only immediate relief from substandard conditions but also the means to keep the home safe and healthy for many years.

Generally, this process takes between three and six months depending on the availability of skilled contractors, and RTNCF's volunteer schedule.

☐ *Check if continued on the additional page(s)*

<sup>4</sup> Describe all activities to be undertaken and the projected cost, without regard to the funding source or whether such funding will be counted for leverage

## Time Schedule:

Projected time for completing vital activities needed to complete the proposed project including but not limited to client selection including income verification and income certification; Home inspections & Work write-ups; Bidding & awarding contracts; Unit construction start; Submittal for the request for payment; Number of unit completion etc.

NOTE: This is a proposed timeline for activities and processes that are often highly variable. This is our best estimate and intention as to how we can and will manage this program if funded. There is a potential that all of these dates can shift based on the availability of homeowners for scheduling, contractor and material availability, and other factors.

### PROPOSED:

March 2023: Receive applications from Alachua County, begin home inspections and work write-ups

April 2023: Continue inspections/work write-ups, begin bidding and contracting process

June 2023: Begin repair/rehab at 4-6 homes

July 2023: Begin repair/rehab at all remaining homes

As early as July/ August 2023: Submit payment request for any completed units

December 2023: Submit payment requests for any remaining units

Jan-May 2024: Contingency schedule for any delayed work, payments, etc.

May 31\ 2024: A minimum of 8 homes are completed, along with all associated paperwork and reimbursement requests.

**ATTACHMENT 2**

**PROJECT BUDGET**

<b>EXPENDITURES BY CATEGORY</b> <b>HOME REPAIR <u>  X  </u> SPECIAL NEEDS <u>          </u> BOTH <u>          </u></b>	<b>CURRENT YEAR BUDGET PROPOSAL</b>
<b>PROGRAM COSTS:</b>	
<b>1. Construction costs:</b> Material and labor used in performance of eligible repair activities on assisted eligible units; construction soft costs such as engineering costs and construction, rehabilitation, repair and relocation costs associated with rehabilitation of the residence usually occupied by a homeowner.	\$ 270,000.00
<b>2. Developer Fee (10% MAX.)</b>	\$3,000.00
A. Amount of developer fee to be charged per home repaired.	
B. Number of homes to be repaired.	Est. 10
C. Total Development Fee (Multiply Developer fee by number of homes to be repaired and enter total amount).	\$30,000.00
<b>TOTAL PROGRAM BUDGET:</b> [Sum of Construction costs and Developer fees; (Line 1+ Line 2C)]	\$300,000.00
<b>TOTAL</b>	<b>\$300,000.00</b>

**ATTACHMENT 3**

**ALACHUA COUNTY  
SHIP PROVIDERS FINANCIAL REPORT**

A. Provider Organization: \_\_\_\_\_

B. Reporting Period: \_\_\_\_\_

C. Program Revenues:	Approved Budget	Current Period	Cumulative To-Date	Available Balance
Alachua County/SHIP Funds				\$
Provider/Matching Contribution				\$
<b>Total Cash Received</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>
D. Program Expenditures:	Approved Budget	Current Period	Cumulative To-Date	Available Balance
Program Costs				0
Developer Fee (not to exceed 10% paid per unit completed)				0
Project Delivery Cost (PDC)				0
<b>Total Expenditures</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	

E. SHIP cash balance at end of this reporting period: \$ \_\_\_\_\_

F. SHIP funds now requested: \$ \_\_\_\_\_

I CERTIFY THAT, TO THE BEST OF MY KNOWLEDGE, THE DATA REPORTED HEREIN IS CORRECT, THAT THE AMOUNTS REPORTED HEREIN HAVE BEEN SPENT FOR A PUBLIC PURPOSE ACCORDING TO FLORIDA STATUTES, AND THAT NONE OF THESE PAYMENTS, NOR ANY PORTION THEREOF, HAVE BEEN SUBMITTED TO OR REIMBURSED BY ANY OTHER PUBLIC OR PRIVATE ORGANIZATION OR PERSON OR BY THE COUNTY UNDER ANY OTHER AGREEMENT.

AUTHORIZED SIGNATURE: \_\_\_\_\_

TITLE: \_\_\_\_\_

DATE: \_\_\_\_\_

**ATTACHMENT 4  
ACTIVITY STATUS REPORT**

**SHIP ACTIVITY STATUS**

**Reporting Period:  
PART II**

Page \_\_\_ of \_\_\_

PROVIDER ORGANIZATION: Rebuilding Together of North Central Florida \_

REPORT AS APPROPRIATE - Activity Status/Accomplishment

**ATTACHMENT 5**  
**ALACHUA COUNTY SHIP PROGRAM OWNER OCCUPIED REHABILITATION**  
**STRATEGY GUIDELINES**

**I. PROJECT AREA and PURPOSE:**

The SHIP Owner Occupied Rehabilitation Strategy (hereinafter, "Home Repair Program") is available to provide emergency repairs/rehabilitation of substandard housing, housing rehabilitation, and demolition/reconstruction of eligible existing homes to eligible low and very low-income homeowners residing in Alachua County outside the incorporated limits of the City of Gainesville. Funding will be made available through eligible Providers who will be awarded funds on a competitive basis to implement the Program. An eligible Provider is a private or public for-profit or not-for-profit entity that applies for an award under the Program for the purposes of providing eligible housing for eligible persons, as defined in these guidelines and in the applicable rules and regulations of the Florida Housing Finance Corporation (FHFC). Preference will be given to eligible Providers that provide employment opportunities to clients of the State Work Development Initiative (WDI) and the Welfare Transition Program. This Program shall be operated in accordance with all applicable rules and regulations of the County, the State of Florida, and Florida Housing Finance Corporation.

**II. FUNDING:**

The Alachua County SHIP Program provides funding through eligible providers for these projects to eligible recipients. Providers will be required to execute a contract with Alachua County prior to receiving any approved funds and provide the County with a certificate of insurance in a form acceptable to the County.

The funding sources shall be the Alachua County SHIP State Fiscal Year 2022-2023  
**Funds from the Home Repair Program may not be used in conjunction with funds from the Down Payment Assistance Program.**

**III. ELIGIBLE PROGRAM ACTIVITIES:**

Eligible activities include:  
Emergency Repair/Rehabilitation of substandard housing  
Housing Rehabilitation

**ELIGIBLE PROGRAM RECIPIENTS:**

An eligible recipient must meet the following eligibility criteria in order to participate:

1. Must own and occupy (either before repairs in the case of rehabilitation, or after if the funds are being used to construct a replacement home) the home in which he/she resides as a principal residence.
2. In no case shall any household served have an annual gross income that exceeds eighty



- percent (80%) of the median income for the area for his/her household size.
3. Must reside in Alachua County outside the City limits of Gainesville.
  4. No assistance will be provided to any property owner who is in arrears in local property taxes.
  5. Recipient applicant must be willing to execute all necessary documents on a timely basis.
  6. Recipient selection will be on a first come, first-served basis, unless otherwise specified by the Provider in its application.
  7. No recipient who has previously been assisted under a housing program e.g. the SHIP, CDBG or HFA program and other housing assistance programs offered by Alachua County shall be eligible to re-apply for assistance
  8. A minimum of twenty percent (20%) of the funding will be utilized to serve persons with special needs as defined in 420.0004 Florida Statutes. Additionally, the first priority is to serve homeowners with developmental disabilities by providing home modifications, including technological enhancements and devices which will allow homeowners to remain independent in their homes.

#### **IV. ELIGIBLE PROPERTY:**

- Any existing owner-occupied unit, located within Alachua County outside the incorporated limits of the City of Gainesville is eligible for assistance. Manufactured buildings meeting the requirements of Florida Statutes 553 are eligible. SHIP funds may also be used to assist mobile homes or manufactured housing constructed in, or after, 2010 and are limited to expending 20% of the overall allocation on this activity. The maximum property value for existing single-family properties after rehabilitation or construction shall not exceed the value allowed by Alachua County SHIP, currently \$250,000 for both replacement and existing homes. Repairs will not be made to a home wherein the amount of repairs exceeds 50% of the value.
- No rental properties may be repaired /rehabilitated or purchased under this program.
- Each unit must meet and may exceed the minimum housing code with the exception of emergency repairs.

#### **VI. PROPERTY STANDARDS**

The property must meet and may exceed the minimum housing code requirements following the repairs, except where the Applicant is applying for Emergency Repair funding. To be designated as an Emergency Repair Project, the unit must be the dwelling of a household receiving less than 50% of the Area Median Income, adjusted for household size; OR be the dwelling of a disabled person as defined by the Social Security Act, AND be in a severely distressed state such as a dwelling where continued habitation would put the owner at serious physical risk.

## VII. FORM OF OWNERSHIP

Ownership types include the following:

- Fee simple title in a single-family attached or detached unit; **OR**
- Ownership of share(s) in a cooperative corporation with a proprietary lease in a residential cooperative unit; **OR**
- Life estate for the life of the recipient in a single-family attached or detached unit; **OR**
- Real estate/Construction Contract showing the purchase price and method of financing.

## VIII. ELIGIBLE COSTS

Eligible Program Costs include the following:

**Construction Costs:** Material and labor used in performance of eligible construction, rehabilitation or repairs on assisted eligible units; other professional costs related to construction, rehabilitation or repair of assisted eligible units.

### Developer Fee

Developer Fee is a lump sum amount a Provider may claim on completing eligible program activities on an eligible property of an eligible recipient. Developer fee shall cover all costs of completing each unit for activities such as Inspection, Income Certification, Title search, Recording fees, Home owner's insurance if any etc. The developer fee will be paid on the basis of per unit completion, and the amount must be counted toward the maximum SHIP award amount per client. A completed unit is one for which all repair, rehabilitation and replacement works have been fully completed per contract and an approved Final Inspection or a Certificate of Completion has been issued and submitted with the final request for payment.

## IX. DISBURSEMENT OF FUNDS

Funds shall be disbursed by Alachua County directly to program Providers either on a **Reimbursement basis** or disbursed directly by Alachua County through the **Purchase Order (PO) process** upon receipt of appropriate documentation of eligible expenditures and client eligibility information as listed below.

**By Reimbursement process:** The County requires documentation of all expenditures for which reimbursement is requested. Construction/repair costs must be substantiated by invoices, copies of paid, canceled checks (copies front and back), or other forms of backup as approved by the County Finance and Accounting Department. Developer fees must be documented by the receipt of a Final Inspection or Certificate of Occupancy.

**By Purchase Order process:** Individual Purchase Order will be issued to qualified contractors by the County Purchasing per County's competitive bidding process for each repair, rehabilitation, or replacement housing job. The property owner shall execute a construction contract with the contractor to complete the job within a certain time frame. The Provider will submit a request for reimbursement certifying the percentage of job completion and in accordance with paragraphs (A), (B), and (C) below through the County SHIP office with evidence of job completion, along with backup documents for eligible expenditures per the Provider Agreement and Program guidelines. Checks will be issued by F&A directly to the contractor.

**Final payment:** The final payment approval requires acceptance of all work by the Owner, approved Final

Certificate of Completion/ Certificate of Occupancy from the Building Official, submission of all manufacturers' and other warranties to the owner, contractor's warranty covering the entire job for one year, waiver of liens from all subcontractors, from all Parties who were not paid when the contractor received partial payments, an affidavit from the contractor stating that all bills have been paid and there are no claims for subcontracted jobs or materials or any outstanding Notice to Owner.

**Documentation of eligible expenditures and client eligibility includes, but is not limited to, the following:**

- Completed SHIP Home Repair Program Household Application (To be included in the first request for reimbursement on a recipient's unit).
- Income Certification with verification of all income and assets (*To be submitted as soon as the certification is executed and before expending any SHIP funds for an applicant*).
- SHIP Commitment Letter.
- Proof of Ownership of eligible property located within Alachua County outside the incorporated limits of the City of Gainesville.
- Inspection report.
- Copy of property appraisal or other evidence of the current market value of the eligible property. (For the final request for reimbursement on a recipient's unit).
- Executed SHIP Mortgage.
- SHIP Promissory Note.
- File Checklist **ATTACHMENT 7: Annual Report Household Data Summary** (For the final request for reimbursement on a recipient's unit).

X. **MAXIMUM AWARD:** \$50,000.00 per household, including developer fee.

**ATTACHMENT 6**  
**ANNUAL REPORT HOUSEHOLD DATA SUMMARY**

**Name of Client:** Click or tap here to enter text.

**Street address:** Click or tap here to enter text.

**City name:** Click or tap here to enter text. **Zip Code:** Click or tap here to enter text.

**Yes:** ☐ **No** ☐ **Unincorporated area**

**Age of head of household:** Click or tap here to enter text. **Number of persons in household:** Click or tap here to enter text.

**Race (White, Black, Hispanic, Asian, American Indian, Other):** Click or tap here to enter text.

**Special Needs (Farm Worker, Developmentally Disabled, Homeless, Elderly, Other-explain)** Click or tap here to enter text.

**Type of repair assistance (Minimum Housing Code Repairs or Emergency Repairs)** **Attach Work Write-up**

**Total gross household income:** Click or tap here to enter text.

**VERY LOW INCOME:** ☐ **OR LOW INCOME:** ☐

**Total amount of funds expended (sum of draws):** Click or tap here to enter text.

**Date of client award (or commitment) letter:** Click or tap here to enter text.

**Expenditure date (date funds are fully expended and unit is occupied.)**

**SHIP loan amount:** Click or tap here to enter text.

**Amount of other public funds in unit/project:** Click or tap here to enter text.

**Amount of private funds in unit/project:** Click or tap here to enter text.

**Owner contribution:** Click or tap here to enter text.

**Sales price or value:** Click or tap here to enter text.

## **ATTACHMENT 7 FILE CHECKLIST**

### **Required Documents for S.H.I.P. Home**

#### **Repair Program File Eligibility**

#### **Documents**

#### **The following documents are provided by the Alachua County Housing Program**

1. SHIP Program Application: ☐
2. Income verification documents on file in Housing office: ☐
3. Asset verification documents on file in Housing office: ☐
4. SHIP Program Income Certification on file Housing office: ☐
5. Mortgage Agreement and Promissory Note prepare for signature by Housing office: ☐
6. Proof of ownership: ☐
7. Property Value Determination: ☐
8. Insurance: ☐

#### **The following documents are provided by the Alachua County Housing Program**

9. Commitment Letter to client for SHIP funds: ☐
10. Signed lien / Mortgage Agreement: ☐
11. All relevant correspondence: ☐
12. Work Write-Up & Cost Estimate: ☐
13. Contractor bids: ☐
14. Construction contract: ☐
15. Contractor Payment Requests: ☐
16. Inspection Reports: ☐
17. Release of liens: ☐
18. Contractor warranties/notice: ☐
19. Final Inspection:
20. Documentation of Interim/ Final Payments: ☐

**ATTACHMENT 8**  
**TYPE "A" INSURANCE REQUIREMENTS**  
**"ARTISAN CONTRACTORS / SERVICE CONTACTS"**

**The Contractor shall procure and maintain for the duration of this contract insurance against claims for injuries to persons or damages to property, which may arise from or in connection with the performance of the work hereunder by the contractor/vendor, his agents, representatives, employees or subcontractors.**

**COMMERCIAL GENERAL LIABILITY**

Coverage must be afforded under a per occurrence form policy for limits not less than \$1,000,000 General Aggregate, \$1,000,000 Products / Completed Operations Aggregate, \$1,000,000 Personal and Advertising Injury Liability, \$1,000,000 each Occurrence, \$50,000 Fire Damage Liability and \$5,000 Medical Expense.

**AUTOMOBILE LIABILITY**

Coverage must be afforded including coverage for all Owned vehicles, Hired and Non-Owned vehicles for Bodily Injury and Property Damage of not less than \$1,000,000 combined single limit each accident.

**WORKERS COMPENSATION AND EMPLOYER'S LIABILITY**

Coverage to apply for all employees at STATUTORY Limits in compliance with applicable state and federal laws; if any operations are to be undertaken on or about navigable waters, coverage must be included for the USA Longshoremen & Harbor Workers Act.

Employer's Liability limits for not less than \$100,000 each accident; \$500,000 disease policy limit and \$100,000 disease each employee must be included.

**BUILDER'S RISK / INSTALLATION FLOATERS (when applicable)**

When this contract or agreement includes the construction of and/or the addition to a permanent structure or building; including the installation of machinery and/or equipment, the following insurance coverage must be afforded:

Coverage Form: Completed Value, All Risk in an amount equal to 100% of the value upon completion or value of equipment to be installed.

When applicable: Waiver of Occupancy Clause or Cessation of Insurance clause. Flood Insurance as available under the National Flood Insurance Program.

**EMPLOYEE FIDELITY COVERAGE (only applicable to vendors whose employees handle funds)**

Employee Dishonesty coverage must be afforded for not less than \$500,000 Blanket all employees ISO Form

**OTHER INSURANCE PROVISIONS** The policies are to contain, or be endorsed to contain, the following provisions:

## **I Commercial General Liability and Automobile Liability Coverages**

- a. The Alachua County Board of County Commissioners, its officials, employees and volunteers are to be covered as an Additional Insured as respects: Liability arising out of activities performed by or on behalf of the Contractor/Vendor; to include Products and/or Completed Operations of the Contractor/Vendor; Automobiles owned, leased, hired or borrowed by the Contractor.
- b. The Contractor's insurance coverage shall be considered primary insurance as respects the County, its officials, employees and volunteers. Any insurance or self-insurance maintained by the County, its officials, employees or volunteers shall be excess of Contractor/Vendor's insurance and shall be non-contributory.

## **II All Coverages**

- a. The Contractor/Vendor shall provide a Certificate of Insurance to the County with a notice of cancellation. The certificate shall indicate if cover is provided under a "claims made" or "per occurrence" form. If any cover is provided under claims made from the certificate will show a retroactive date, which should be the same date of the contract (original if contract is renewed) or prior.

## **SUBCONTRACTORS**

The Contractor/Vendor shall be responsible for all subcontractors working on their behalf as a condition of this agreement. All subcontractors of the Contractor/Vendor shall be subject to the same coverage requirements stated herein.

**CERTIFICATE HOLDER:**            **Alachua County Board of County Commissioners**

## **MAIL, EMAIL or FAX CERTIFICATES**

Risk Management  
12 SE 1st Street, 3rd Floor  
Gainesville, FL 32601  
riskmanagement@alachuacounty.us  
Phone: 352-374-5297  
Fax: 352-381-0168

**ATTACHMENT 8-A : CERTIFICATE OF INSURANCE**